

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

<p>CIK (Filer ID Number) 0001620179</p> <p>Name of Issuer Exela Technologies, Inc.</p> <p>Jurisdiction of Incorporation/Organization DELAWARE</p> <p>Year of Incorporation/Organization X Over Five Years Ago Within Last Five Years (Specify Year) Yet to Be Formed</p>	<p>Previous Names None</p> <p>Quinpario Acquisition Corp. 2</p>	<p>Entity Type</p> <p>X Corporation Limited Partnership Limited Liability Company General Partnership Business Trust Other (Specify)</p>
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2. Principal Place of Business and Contact Information

Name of Issuer			
Exela Technologies, Inc.			
Street Address 1		Street Address 2	
2701 EAST GRAUWYLER RD.			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
IRVING	TEXAS	75061	844-935-2832

3. Related Persons

Last Name	First Name	Middle Name
Chadha	Par	S.
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Chairman

Last Name	First Name	Middle Name
Cogburn	Ronald	C.
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Chief Executive Officer

Last Name	First Name	Middle Name
Sortur	Shrikant	
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Chief Financial Officer

Last Name	First Name	Middle Name
Yannamani	Suresh	
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

President

Last Name	First Name	Middle Name
Fairchild	Mark	D.
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

President, Exela Smart Office

Last Name	First Name	Middle Name
Murali	Srini	
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

President, Americas and APAC

Last Name	First Name	Middle Name
Robu	Vitalie	
Street Address 1	Street Address 2	
2701 E. Grauwyler Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

President, EMEA

Last Name	First Name	Middle Name
Clark	J.	Coley
Street Address 1	Street Address 2	
2701 E. Grauwylar Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Reynolds	James	G.
Street Address 1	Street Address 2	
2701 E. Grauwylar Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Rexford	John	H.
Street Address 1	Street Address 2	
2701 E. Grauwylar Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Beilinson	Marc	A.
Street Address 1	Street Address 2	
2701 E. Grauwylar Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Akins	Martin	P.
Street Address 1	Street Address 2	
2701 E. Grauwylar Rd.		
City	State/Province/Country	ZIP/PostalCode
Irving	TEXAS	75061
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Transier	William	L.
Street Address 1	Street Address 2	

2701 E. Grauwylar Rd.

City

State/Province/Country

ZIP/PostalCode

Irving

TEXAS

75061

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture

Health Care

Retailing

Banking & Financial Services

Biotechnology

Restaurants

Commercial Banking

Health Insurance

Technology

Insurance

Hospitals & Physicians

Computers

Investing

Pharmaceuticals

Telecommunications

Investment Banking

Other Health Care

Other Technology

Pooled Investment Fund

Manufacturing

Travel

Is the issuer registered as an investment company under the Investment Company Act of 1940?

Real Estate

Airlines & Airports

Yes

No

Commercial

Lodging & Conventions

Other Banking & Financial Services

Construction

Tourism & Travel Services

REITS & Finance

Other Travel

Business Services

Residential

Other

Energy

Other Real Estate

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

5. Issuer Size

Revenue Range

OR

Aggregate Net Asset Value Range

No Revenues

No Aggregate Net Asset Value

\$1 - \$1,000,000

\$1 - \$5,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

\$25,000,001 - \$100,000,000

\$50,000,001 - \$100,000,000

Over \$100,000,000

Over \$100,000,000

Decline to Disclose

Decline to Disclose

Not Applicable

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Investment Company Act Section 3(c)

Rule 504 (b)(1)(i)

Section 3(c)(1)

Section 3(c)(9)

Rule 504 (b)(1)(ii)

Section 3(c)(2)

Section 3(c)(10)

Rule 504 (b)(1)(iii)

Rule 506(b)

Section 3(c)(3)

Section 3(c)(11)

Rule 506(c)

Section 3(c)(4)

Section 3(c)(12)

Securities Act Section 4(a)(5)

Section 3(c)(5)

Section 3(c)(13)

7. Type of Filing

New Notice Date of First Sale 2021-03-15 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

<input checked="" type="checkbox"/> Equity	Pooled Investment Fund Interests
<input type="checkbox"/> Debt	Tenant-in-Common Securities
<input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
<input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient	Recipient CRD Number	None
Seth Warshaw	5287542	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	None
None	134	
Cantor Fitzgerald & Co.		
Street Address 1	Street Address 2	
110 East 59th Street, 4th Floor		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10022
State(s) of Solicitation (select all that apply)	All States	Foreign/non-US
Check "All States" or check individual States		
NEW YORK		

Recipient	Recipient CRD Number	None
Eric Sivin	4982209	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD Number	None
None	134	
Cantor Fitzgerald & Co.		
Street Address 1	Street Address 2	
110 East 59th Street, 4th Floor		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10022
State(s) of Solicitation (select all that apply)	All States	Foreign/non-US
Check "All States" or check individual States		

States

CALIFORNIA
COLORADO
CONNECTICUT
DISTRICT OF COLUMBIA
FLORIDA
GEORGIA
ILLINOIS
MARYLAND
MASSACHUSETTS
MICHIGAN
MINNESOTA
NEW JERSEY
NEW YORK
OHIO
PENNSYLVANIA
TEXAS
VIRGINIA
WASHINGTON

13. Offering and Sales Amounts

Total Offering Amount USD or X Indefinite
Total Amount Sold \$26,762,502 USD
Total Remaining to be Sold USD or X Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

10

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$1,571,938 USD X Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Exela Technologies, Inc.	Shrikant Sortur	Shrikant Sortur	See explanation box in item 3.	2021-03-31

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
